

DE-8453

DELAWARE INDIVIDUAL INCOME TAX DECLARATION FOR ELECTRONIC FILING FOR THE YEAR JANUARY 1 - DECEMBER 31, 2001



2001

USE DELAWARE LABEL (OTHERWISE PRINT)

DO NOT MAIL!

Form with fields: YOUR SOCIAL SECURITY NUMBER, SPOUSE'S SOCIAL SECURITY NUMBER, FIRST NAME(S) AND INITIAL(S), LAST NAME, HOME ADDRESS (NUMBER AND STREET INCLUDING RURAL ROUTE), CITY, TOWN OR POST OFFICE, STATE & ZIP CODE, DAYTIME TELEPHONE NUMBER

STATE OF DELAWARE

PART 1 TAX RETURN INFORMATION (WHOLE DOLLARS ONLY)

Table with 5 rows: 1. TOTAL DELAWARE ADJUSTED GROSS INCOME, 2. TOTAL DELAWARE TAX, 3. DELAWARE INCOME TAX WITHHELD, 4. NET REFUND, 5. NET BALANCE DUE

PART 2 Direct Deposit of Refund (Optional - See instructions.)

Form with fields: 6. Routing number, 7. Account number, 8. Type of Account (Checking, Savings)

PART 3 DECLARATION OF TAXPAYER

Form with text: I consent that my refund be directly deposited as designated in Part 2... SIGN HERE > SIGNATURE DATE SPOUSE'S SIGNATURE DATE

PART 4 DECLARATION OF ELECTRONIC RETURN ORIGINATOR (ERO) AND PAID PREPARER

Form with text: I DECLARE THAT I HAVE REVIEWED THE ABOVE TAXPAYER'S RETURN... SIGN HERE > ERO'S SIGNATURE DATE EIN, SSN, OR PTIN. FIRM'S NAME (OR YOURS IF SELF-EMPLOYED) CHECK IF ALSO PREPARER CHECK IF SELF-EMPLOYED. ADDRESS (STREET, CITY, STATE & ZIP CODE) Business phone #

Purpose of Form

Use Form DE-8453 to:

- Authenticate the electronic portion of Form 200-01, 200-02, or 200-03.
- Send any accompanying paper schedules or statements.
- Authorize the electronic return originator transmitter, and
- Provide the taxpayer's consent to directly deposit any refund.

Line Instructions

IRS Declaration Control Number (DCN). - The DCN is a 14-digit number assigned by the ERO to each return. Clearly type or print the DCN in the top left corner of each Form 8453. Enter the number after the IRS has acknowledged receipt of the electronic return as follows:

Boxes	Entry
1-2	File identification number (always "00")
3-8	Electronic filer identification number (EFIN) assigned by the IRS
9-11	Batch number (000-999) assigned by the ERO
12-13	Serial number (00 to 99) assigned by the ERO
14	Year digit (for returns filed in 2001, the year digit is "2")

Example. The EFIN is 509325, The batch number is 000. The serial number is 56. The DCN is 00-509325-00056-0.

Name, Address, and Social Security Number (SSN). - If the taxpayer received a peel-off label from the Delaware Division of Revenue, place the label in the name area. If the taxpayer did not receive a label, print or type the information in the spaces provided. Please verify that the SSN is clear and correct. If a joint return, be sure the names and SSNs are listed in the same order.

P.O. Box. - Enter the box number only if the post office does not deliver mail to the taxpayer's home.

Note: The address must match the address shown on the electronically filed return.

Part 1 - Tax Return Information

Line 5.- Do not include the payment with Form DE-8453. Instead, mail it by April 30, 2002, with **Form 200-V**

to the applicable address shown on that form.

Part 2 - Direct Deposit of Refund

Taxpayers who want to have their refund directly deposited must complete Part 2. A check, form, report, or other statement generated by the financial institution should show the routing number and account number.

For accounts payable through a financial institution other than the one at which the account is located, the taxpayer should use a document such as an account statement or account identification card showing the routing number of the bank or institution where the account is located. A deposit slip should not be used because it can contain internal routing numbers. If there is any doubt about the correct routing number the taxpayer should contact the financial institution and ask for the correct routing number for direct deposit (Electronic Funds Transfers).

Note: Some financial institutions may not accept direct deposits into accounts that are payable through another bank or financial institution, including credit unions.

Line 6. - The routing number **must** be **nine** digits. If it does not begin with 01 through 12 or 21 through 32, the direct deposit will be rejected and a check sent.

Line 7. - The account number can be up to 17 characters (both numbers and letters). Include hyphens but omit spaces and special symbols. If fewer than 17 characters, enter the number from left to right and leave the unused boxes blank.

Caution: Some financial institutions do not permit the deposit of a joint refund into an individual account. The Delaware Division of Revenue is not responsible when a financial institution refuses a direct deposit.

Note: If the taxpayer wants the refund directly deposited, be sure the corresponding box for line 9 in Part 3 is checked.

Part 3 - Declaration of Taxpayer

An electronically transmitted return will not be considered complete, and therefore filed, unless and until a Form 8453 signed by the taxpayer is received by the IRS.

All filers **must** check one of the boxes for line 9.

If the ERO makes changes to the electronic return after Form DE-8453 has been signed by the taxpayer but before it is transmitted and either 1 or 2 below applies, the ERO must have the taxpayer complete and sign a

corrected Form DE-8453.

1. The total income on line 1 differs from the amount on the electronic return by more than \$25, or

2. The total tax on line 2, the refund on line 4, or the amount owed on line 5 differs from the amount on the electronic return by more than \$1.

Part 4 - Declaration of Electronic Return Originator (ERO) and Paid Preparer

A paid preparer must sign Form DE-8453 in the space for **Paid Preparer's Use Only**. Only handwritten signatures are acceptable. But if the paid preparer is also the ERO, do not complete the paid preparer's section. Instead, check the line labeled "Check if also paid preparer."

The IRS requires the ERO's signature.