

TAX YEAR

**SPECIAL TAX COMPUTATION FOR LUMP SUM
DISTRIBUTION FROM QUALIFIED RETIREMENT PLAN**

LAST NAME(S) AS SHOWN ON RETURN	YOUR FIRST NAME	YOUR SOCIAL SECURITY NUMBER
	SPOUSE'S FIRST NAME (IF APPLICABLE)	SPOUSE'S SOCIAL SECURITY NUMBER (IF APPLICABLE)

1. Enter capital gain portion of distribution from Box 3 of Form 1099R.....		1.
2. Enter ordinary income portion of distribution from Box 2a of Form 1099R.....		2.
3. Add Lines 1 and 2.....		3.
4. Death benefit exclusion allowed on Federal Form 4972.....		4.
5. Subtract Line 4 from Line 3.....		5.
6. Current actuarial value of annuity (if applicable, see Federal instructions).....		6.
7. Total taxable amount of distribution. Add Lines 5 and 6.....		7.
8. Enter 10% of Line 7 (Multiply Line 7 by .1).....		8.
9. Compute the tax on Line 8 (use Tax Rate Schedule or Table for Form 200).....		9.
10. Multiply the amount on Line 9 by ten.....		10.
11. Enter 10% of Line 6 (Multiply Line 6 by .1).....		11.
12. Compute the tax on Line 11 (use Tax Rate Schedule or Table for Form 200).....		12.
13. Multiply the amount on Line 12 by ten.....		13.
14. Subtract Line 13 from Line 10.....		14.
15. Divide Line 2 by Line 3.....	%	15.
16. Tax on ordinary income portion of distribution (Multiply Line 14 by percentage on Line 15 and enter on Form 200-01, Line 7, or Form 400, Line 6).....		16.

ATTACH FORM 329 AND FORM 4972 TO FORM 200 OR FORM 400