

Tax Institute 2009

The Internal Revenue Service and the Delaware Division of Revenue are proud to sponsor the 33rd Annual Federal and State Tax Institutes. The Institutes consist of presentations for tax-return preparers and practitioners and are offered at three Delaware locations during December 2009.

The Internal Revenue Service and the Delaware Division of Revenue are jointly sponsoring the Institutes. The goal of the institutes is to update, clarify, and explain federal and state tax law reporting requirements and any new tax law developments.

EARN UP TO 8 CPE CREDITS



SCHEDULED TOPICS:

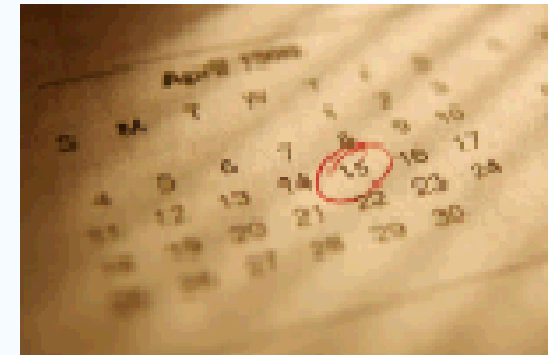
- ❖ Delaware Personal Tax
- ❖ Delaware Business Tax
- ❖ Maryland - Tax Updates
- ❖ New Jersey Tax Updates
- ❖ Pennsylvania Tax Updates
- ❖ IRS Federal Tax Updates
- ❖ IRS Collection Process
- ❖ IRS Campus Compliance
- ❖ Money Laundering Prevention
- ❖ The Neighborhood Assistance Act (NAA)

****Scheduled Topics may vary by location****

DELAWARE DIVISION OF REVENUE
820 N. FRENCH STREET
WILMINGTON, DE 19801



**WELCOME TO THE 33rd ANNUAL
FEDERAL AND STATE TAX
INSTITUTES**



**Sponsored by the Internal Revenue Service
and the Delaware Division of Revenue**



Delaware Division of Revenue

Tax Institute 2009

DIRECTIONS:

University of Delaware - New Castle County Clayton Hall

I-95 to exit 1B, Route 896 North, follow 896 through Newark. Clayton Hall is on the right.

Dover Downs - Kent County

www.doverdowns.com

Conference Center is located on the Northbound side of Route 13, at Dover Downs Raceway.

Rehoboth Beach - Sussex County

Atlantic Sands Hotel

www.atlanticsandshotel.com

From DE-1 take Rehoboth Ave/DE-1 Alt E. Make a left onto 1st Street, then a right onto Baltimore Ave.

The hotel is located at 101 North Boardwalk.

SPEAKERS:

Internal Revenue Service

Brian M. Finn, Area Manager Stakeholder Liaison

Narina Bchtikian, Sr. Stakeholder Liaison

Steve Connor, Stakeholder Liaison

Donna Van Rossum, Territory Manager

Mary B. McLeish, Program Manager

Alex Basden, IRS/Bank Secrecy Act Program

Belfint, Lyons & Shuman, P.A.

Jordon Rose, CPA, Director

Kathryn S. Schultz, CPA, Principal

Delaware Division of Revenue

Patrick Carter, Director of Revenue

James Stewart, Asst. Director, Personal Income Tax

Michael Smith, Asst. Director, Office of Business Tax

Delaware State Housing Authority

Lisa M. McCloskey, Housing Mortgage Finance Officer II

Maryland Revenue Administration Division

James M. Arnie, Director Revenue Admin. Division

New Jersey Division of Taxation

James Gordon, TSR NJ Division of Taxation

Jacob Foy, TSR NJ Division of Taxation

Pennsylvania Department of Revenue (Clayton Hall Only)

Robert Freedenberg, Deputy Secretary for Taxation

Donald E. Bianchi, Jr., Revenue Fiscal Analyst

FEE: \$35.00

The registration fee for the Tax Institute is \$35.00 and includes materials, continental breakfast, and a certificate of completion. Registration and check-in start at 7:30 a.m. The Institute begins promptly at 8:00 a.m. and ends at 4:30 p.m.

LUNCH:

A Sandwich and Salad Buffet will be available for an additional \$19.00 at the Clayton Hall, New Castle location only.

REGISTRATION:

Complete the attached form and register using one of the following payment options: Check or Money Order. Mail to address on the form and make your check or money order payable to the **Delaware Division of Revenue**.

Mail-in registrations must be received by November 13, 2009 prior to the Institute. Late registrations will be accepted on a space-available basis.

NJ & PA TAX UPDATES:

New Jersey Representatives **will be** presenting Tax Updates at all three locations this year.

Pennsylvania Representative **will only be** presenting Tax Updates at the Clayton Hall location.

CHANGES:

You may change your registration from one location to another only when space is available. Only one change per registration is allowed. To change your registration, submit a written request at least five working days before the earlier of the three Tax Institute dates.

WITHDRAWALS AND REFUNDS:

Withdrawal and refund requests must be submitted in writing. If written notice is received at least five working days before the Tax Institute for which you are registered, the registration fee, will be refunded. No refund will be made after that time. Stopping payment on checks for registration does not constitute an official withdrawal, and there is a \$30 charge for dishonored checks.

CANCELLATION:

We reserve the right to amend or cancel the Tax Institute. In the event of cancellation, you will receive a full refund.

Registration Form

CONTINUING PROFESSIONAL EDUCATION CREDITS:

Full-time attendance at all sessions is required to earn the maximum 8 Continuing Professional Education credits from the Delaware State Board of Public Accountancy and to receive a Certificate of Completion.

Check here if you require a Certificate of Completion

Please register only one person per form. Photocopy this form as necessary. Payment must accompany this form. For more information, please call (302) 577-8688.

VISIT US AT WWW.REVENUE.DELAWARE.GOV

Please indicate the date and location of the Tax Institute you prefer. Registration Fee is \$35.00.

Tuesday, December 1, 2009 - Dover Downs, Kent

Wednesday, December 2, 2009 - Clayton Hall, New Castle

Thursday, December 3, 2009- Atlantic Sands, Sussex

Check Here To Purchase Lunch (\$19.00) New Castle Only

Name (Attendee)

Mailing Address

City

State

ZIP

Telephone

METHOD OF PAYMENT

Check or Money Order

PAYABLE TO: Delaware Division of Revenue
820 N. French Street
Wilmington, DE 19801
Attn: Carol P. Thomas